

6185

樟翔精密股份有限公司

Plastron Precision Co., Ltd.

2023/12/21



大
綱
Outline

01

基本概況
Basic Profile

02

產品應用
Applications

03

財務狀況
Financial Information

04

未來展望
Future

05

技術專利
Utility Model Patent

PLASTRON

核心競爭力

Core competitiveness



基本資料

Basic information

成立於1988年

股票代碼：6185

集團分布：臺灣、深圳、
蘇州、安徽

大陸安徽廠：

集研發、生產、銷售於一
體的電子連接器生產基地

集團

Location



台灣

1988 · 總部

深圳

辦事處

安徽 (118畝)

2016 · 工廠

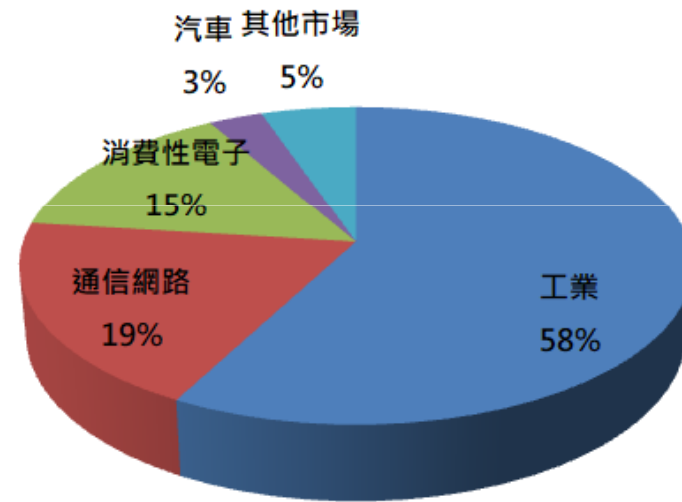
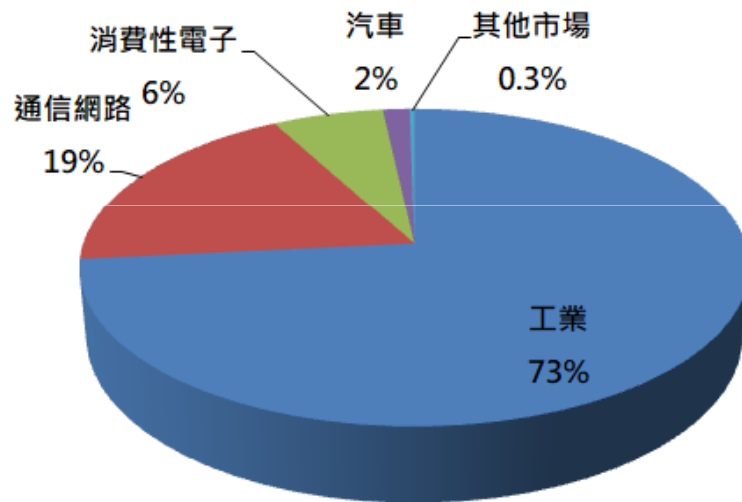
蘇州 (55畝)

辦事處

產品應用 Applications

2023

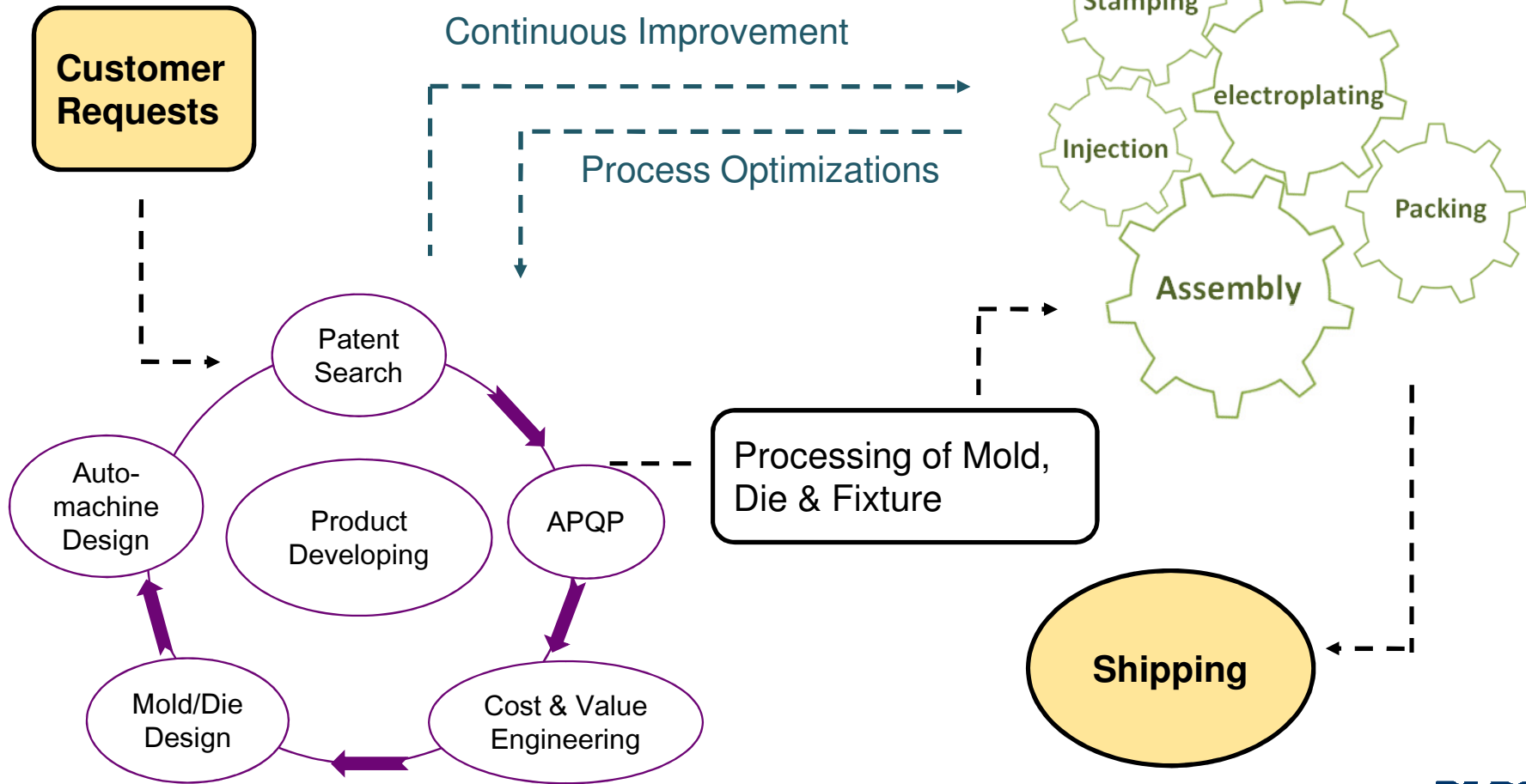
2024



說明：

2023年預估營收為5.7億，2024年預估營收為7.2億，年營收增長28%。

垂直整合 Vertical integration



品質認證

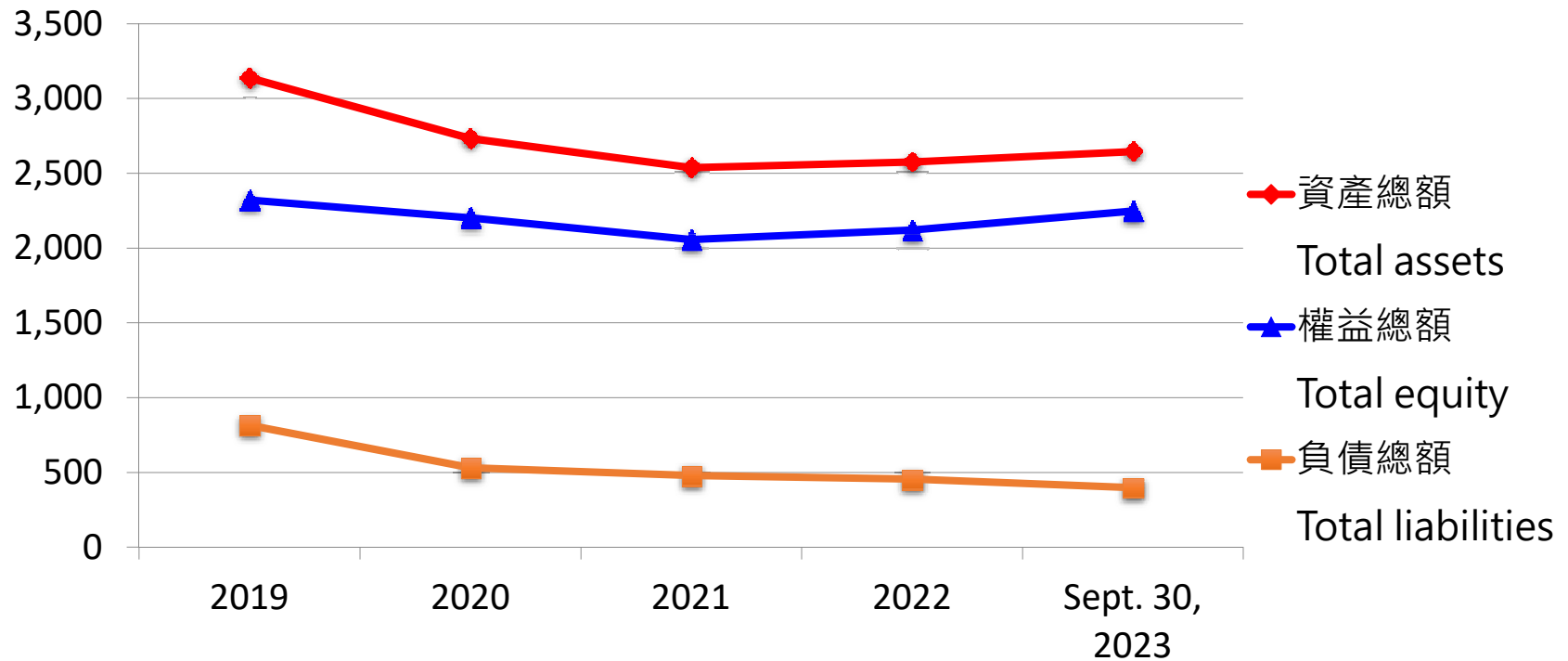
Quality certification



資產負債表

Consolidated
Condensed
Balance
Sheet – Based
on IFRS

2019 ~ 2023(Jan.-Sep.)



資產負債表

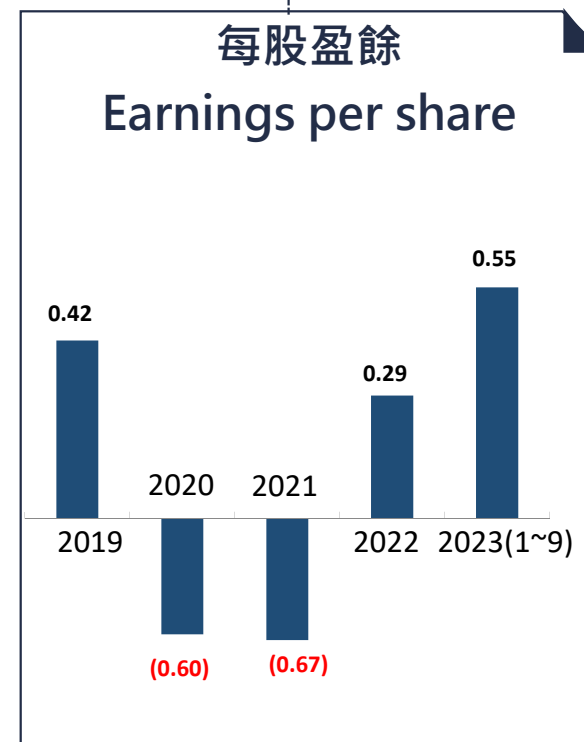
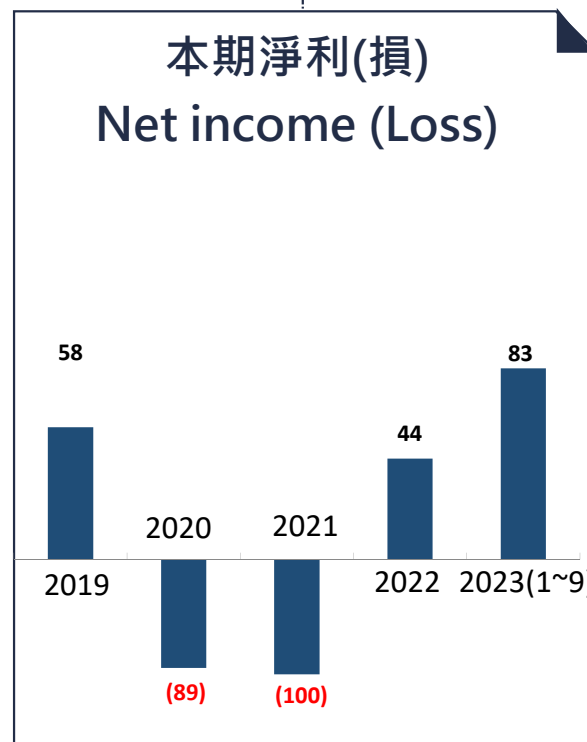
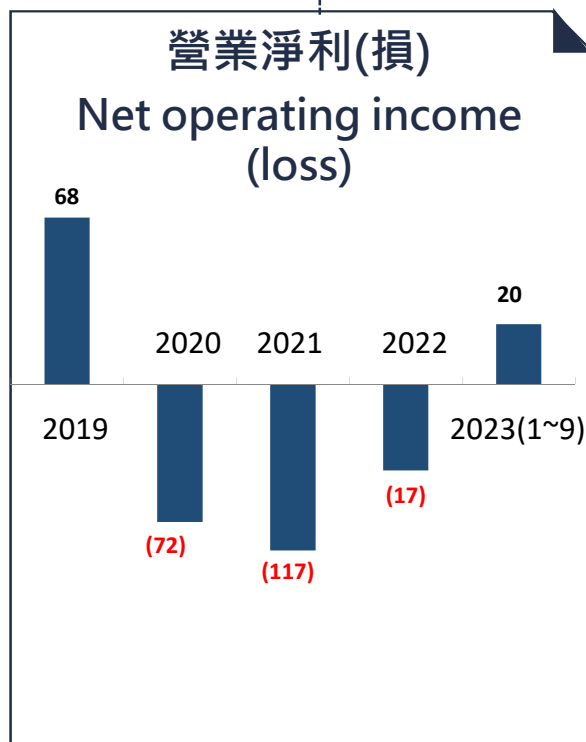
Consolidated
Condensed
Balance
Sheet – Based
on IFRS

年度 Year	2019	2020	2021	2022	Sept. 30, 2023	
流動資產 Current assets	1,917,124	1,636,560	1,498,014	1,628,254	1,770,494	66.9%
不動產、廠房及設備 Immovable property, Plant and Equipment	1,040,118	962,674	912,429	806,893	748,671	28.3%
其他資產 Other assets	177,362	131,977	124,710	137,201	124,622	4.7%
資產總額 Total assets	3,137,648	2,732,949	2,537,686	2,575,043	2,645,984	100%
流動負債 Current liabilities	378,278	198,077	164,505	164,709	107,158	4.0%
非流動負債 Non-current liabilities	437,988	333,697	315,434	290,223	290,888	11.0%
負債總額 Total liabilities	816,266	531,774	479,939	454,932	398,046	15.0%
保留盈餘 Retained earnings	864,471	744,949	615,047	613,952	697,146	26.3%
其他權益 Other equity interest	(97,018)	(97,040)	(110,566)	(47,107)	(2,474)	-0.1%
權益總額 Total equity	2,321,382	2,201,175	2,057,747	2,120,111	2,247,938	85.0%

損益表

Consolidated
Condensed
Statement of
Comprehensive
Income
– Based on
IFRS

2019 ~ 2023(Q1-Q3)



損益表

Consolidated
Condensed
Statement of
Comprehensive Income
– Based on
IFRS

年度 Year	2019	2020	2021	2022	2023 (Q1-Q3)	
營業收入 Operating revenue	1,001,580	711,500	525,506	589,576	459,169	100%
營業毛利 Gross profit	316,995	173,578	113,967	197,558	155,953	34.0%
營業淨利(損) Net operating income (loss)	67,837	(72,303)	(117,127)	(17,035)	20,130	4.4%
營業外收入及支出 Non-operating income and expenses	27,350	(20,577)	17,254	65,533	88,966	19.4%
稅前淨利(損) Income before tax	95,187	(92,880)	(99,873)	48,498	109,096	23.8%
本期淨利(損) Net income (Loss)	57,569	(89,454)	(99,928)	43,865	83,195	18.1%
本期其他綜合損益(稅後淨額) Other comprehensive income (income after tax)	(70,101)	(22)	(13,526)	63,459	44,633	9.7%
本期綜合損益總額 Total comprehensive income	(12,532)	(89,476)	(113,454)	107,324	127,828	27.8%
每股盈餘 Earnings per share	0.42	(0.60)	(0.67)	0.29	0.55	-

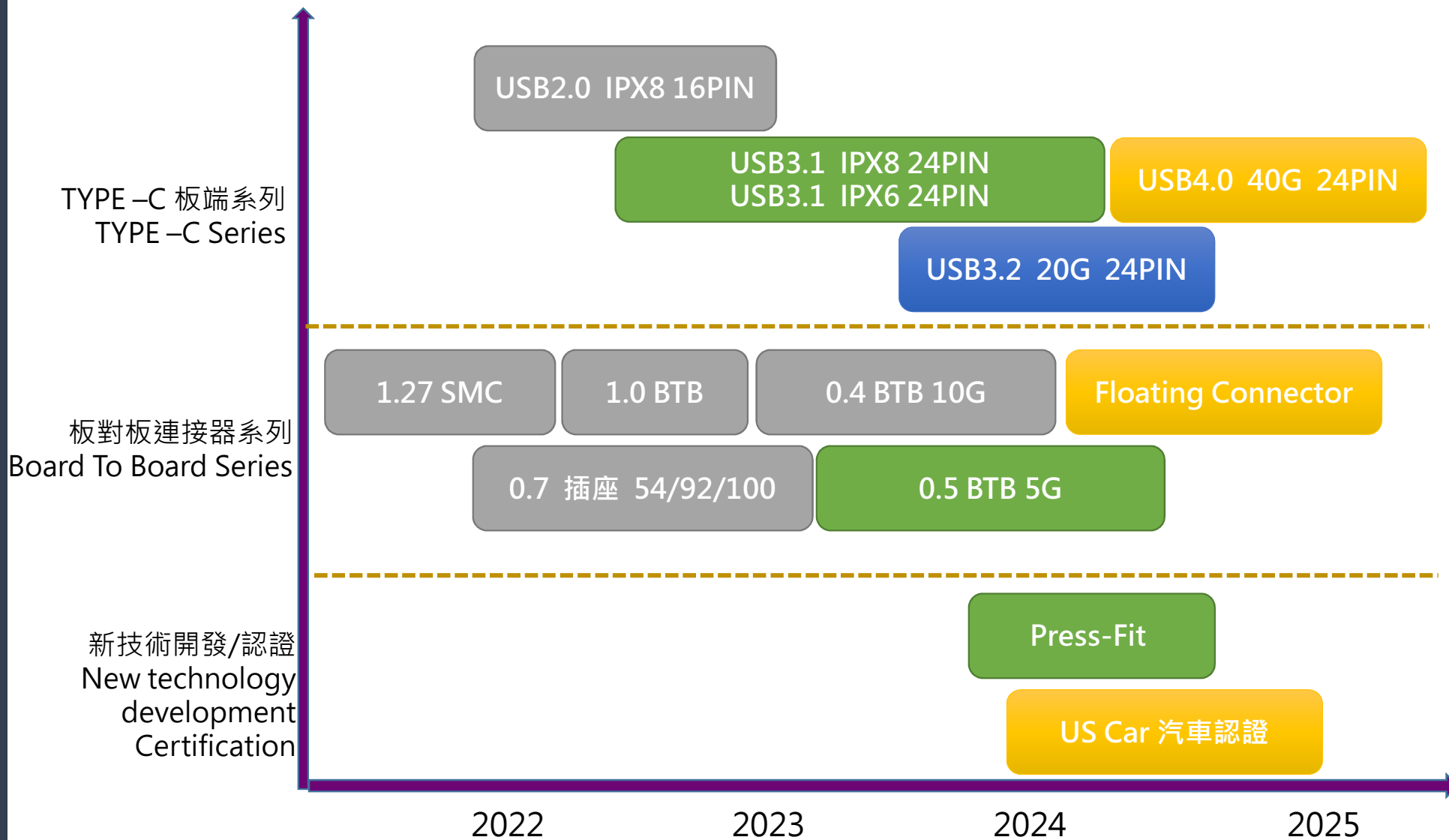
財務分析

Consolidated
Financial
Analysis –
Based on IFRS

年度 Year	2019	2020	2021	2022	2023 (Q1-Q3)
負債占資產比率 Debt Ratio	23.62	18.36	17.73	15.92	15.04
流動比率 Current ratio	631.99	973.54	1,113.50	1,359.72	1,652.22
速動比率 Quick ratio	563.20	865.34	972.53	1,252.13	1,556.31
應收款項週轉率(次) Accounts receivable turnover (times)	2.77	2.74	3.04	3.04	3.00
存貨週轉率(次) Inventory turnover (times)	7.11	5.70	3.89	3.18	3.56
平均銷貨日數 Average days in sales	51.33	64.03	93.83	114.77	102.52
資產報酬率(%) Return on total assets	1.98	(3.01)	(3.78)	1.71	3.18
權益報酬率(%) Return on stockholders' equity	2.47	(3.86)	(4.62)	2.06	3.77
純益率(%) Profit ratio	5.74	(12.57)	(19.01)	7.44	18.12
每股盈餘 Earnings per share	0.42	(0.60)	(0.67)	0.29	0.55
現金流量比率(%) Cash flow ratio	77.03	44.94	6.34	61.50	132.56
現金流量允當比率(%) Cash flow adequacy ratio	117.85	95.26	77.15	35.98	63.41

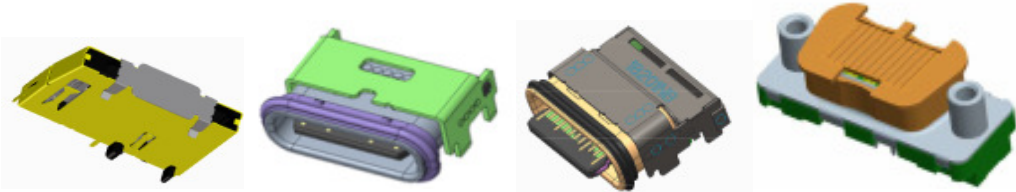
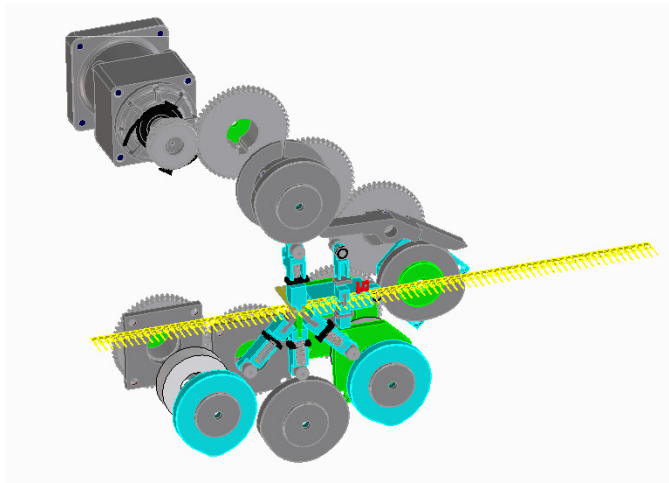
新品開發

New product development



實用新型專利技術

Utility
Model
Patent

<p>產品 Product</p>	<p>連接器相關產品，共8項專利。</p> 
<p>生產相關 Related of production</p>	<p>-沖模生產 -塑模生產 -自動機生產</p> <p>共18項專利。</p> 



6185

Thank you

2023/12/21