

6185

# 樟翔精密股份有限公司

## Plastron Precision Co., Ltd.

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2024/12/10



大  
綱  
Outline

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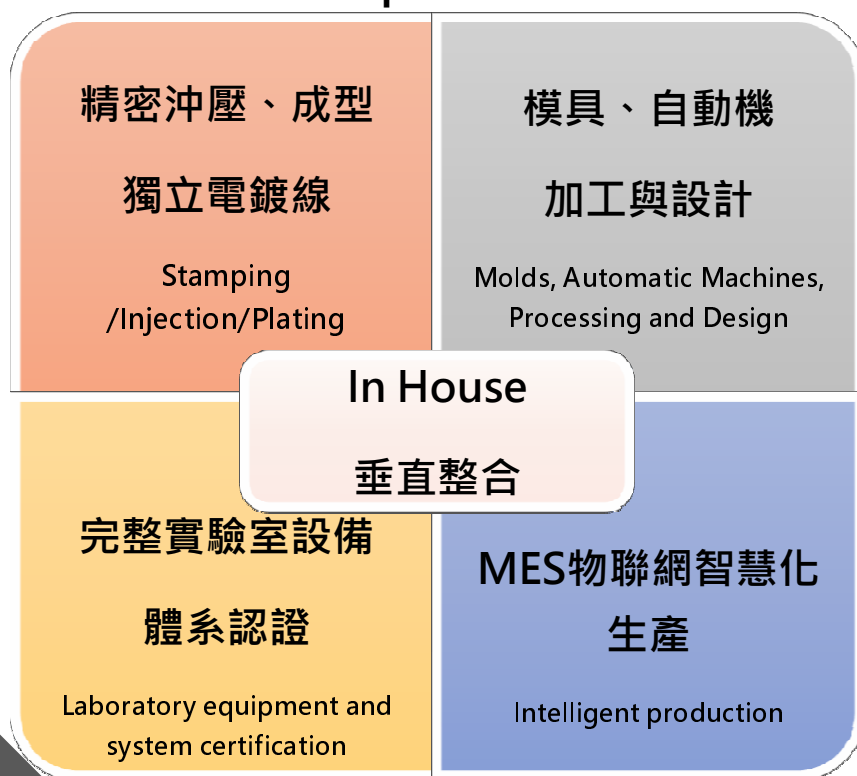
05

技術專利  
Utility Model Patent

# PLASTRON

## 核心競爭力

Core competitiveness



## 基本資料

Basic information

成立於1988年 Founded in 1988

股票代碼：6185 Stock code 6185

集團分布：臺灣、深圳、蘇州、安徽

In Taiwan, Shenzhen, Suzhou, and Anhui.

大陸安徽廠：Anhui Factory

集研發、生產、銷售於一體的電子連接器生產基地

Integrates research, production, and sales of electronic connectors.

# 集團

## Location



### 台灣 Taiwan

1988 · 總部  
(Headquarters)

### 深圳

辦事處  
(Office)

### 安徽 Anhui (118畝)

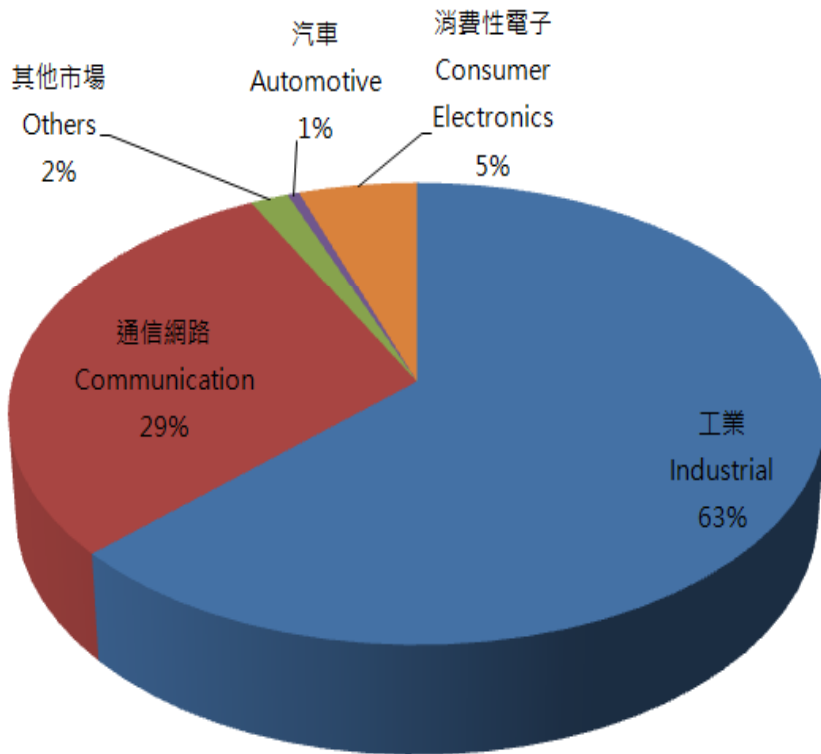
2016 · 工廠  
(Factory)

### 蘇州 (55畝)

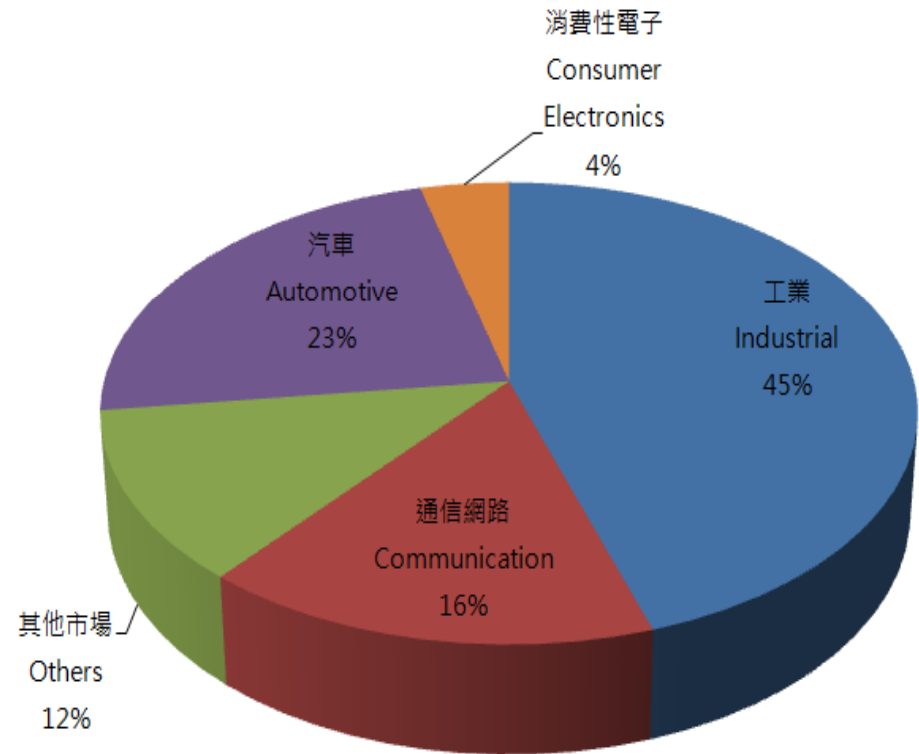
辦事處  
(Office)

# 產品應用 Applications

2024

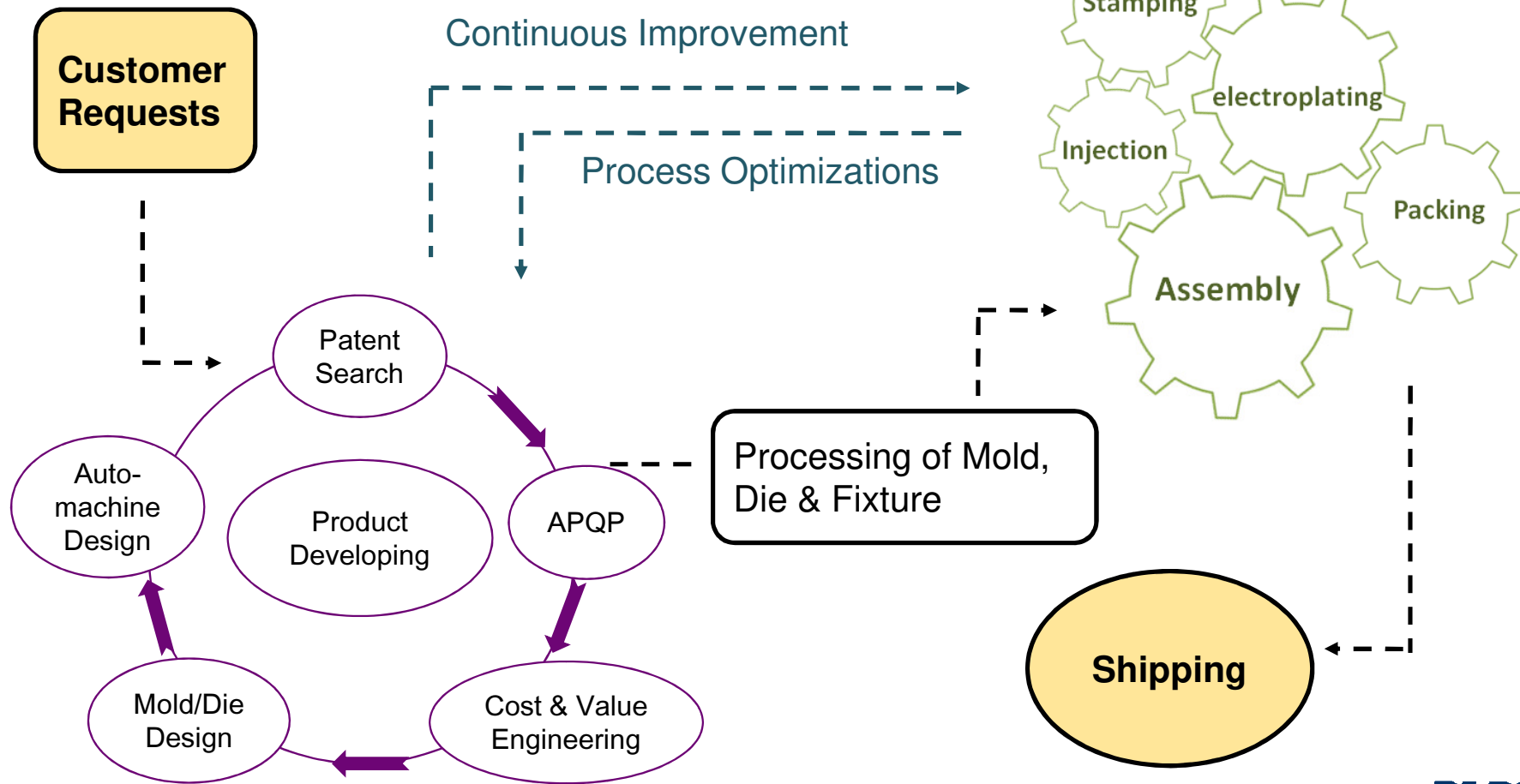


2025



# 垂直整合

## Vertical integration



# 品質認證

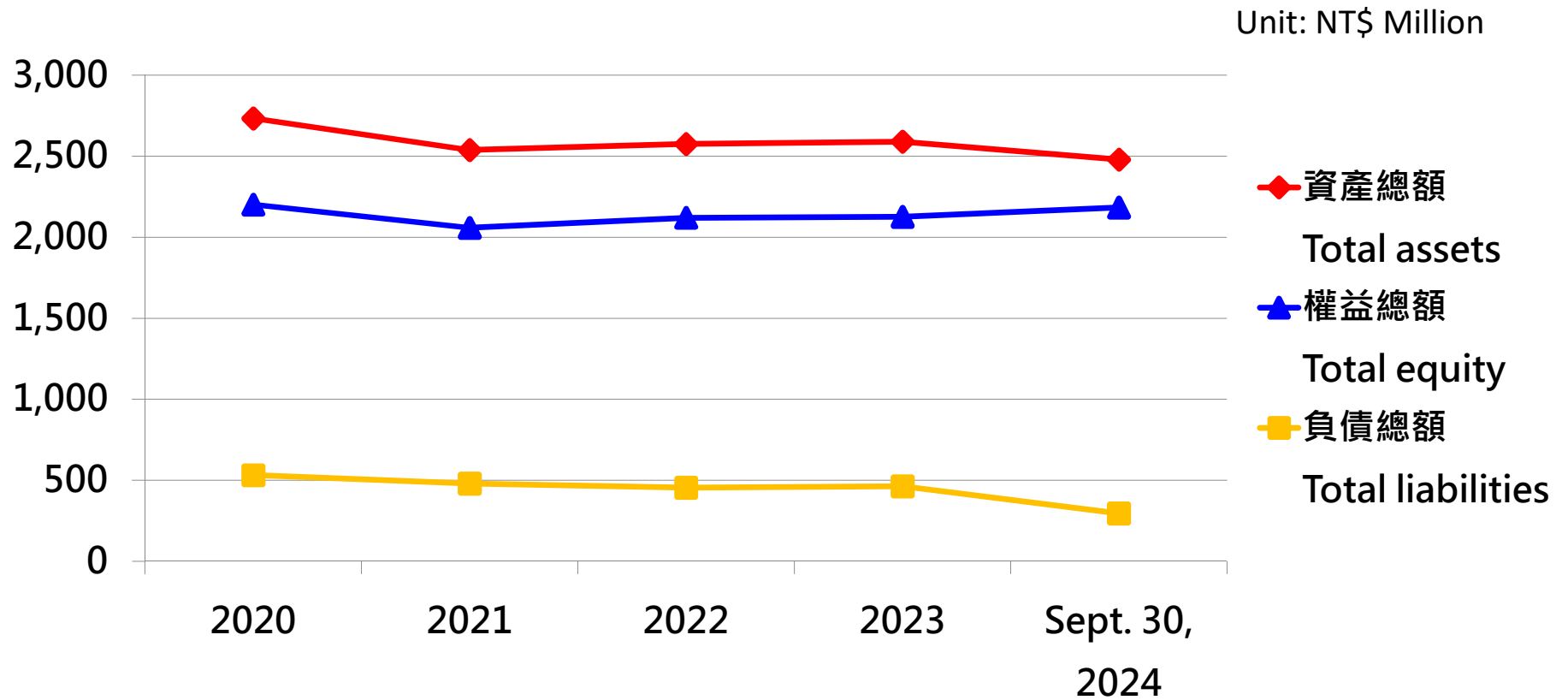
## Quality certification



# 資產負債表

Consolidated  
Condensed  
Balance  
Sheet – Based  
on IFRS

2020 ~ 2024(Jan.-Sep.)





# 資產負債表

Consolidated  
Condensed  
Balance  
Sheet – Based  
on IFRS

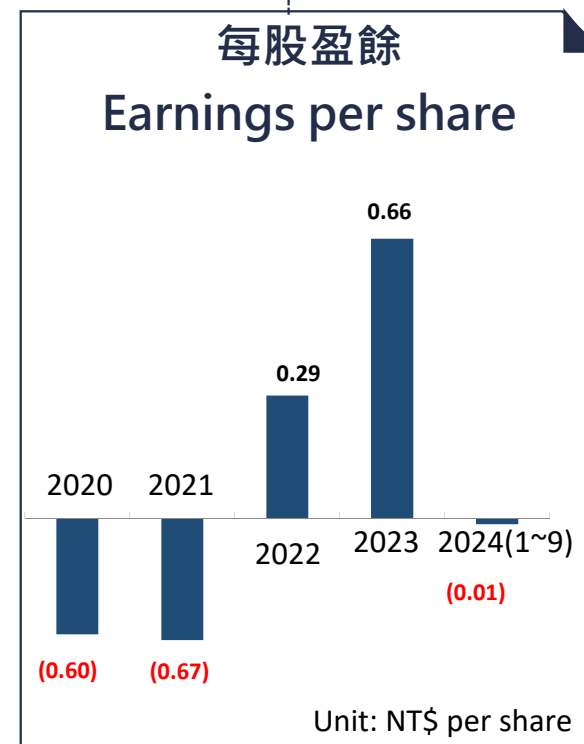
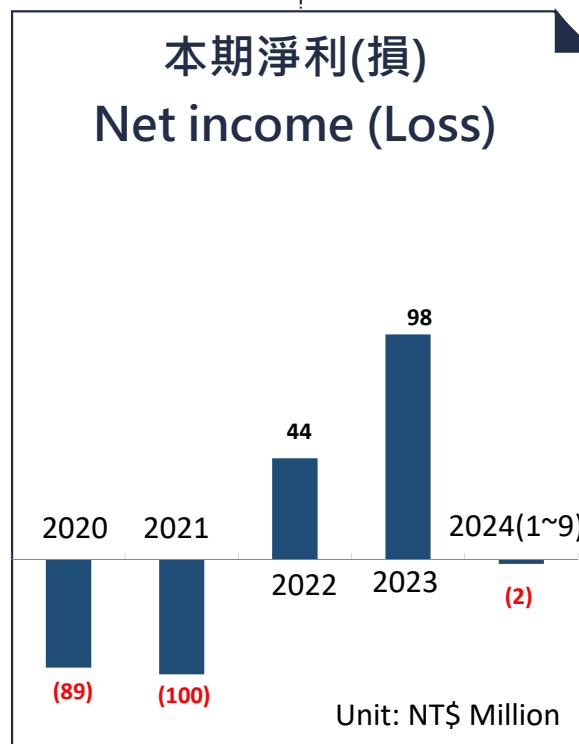
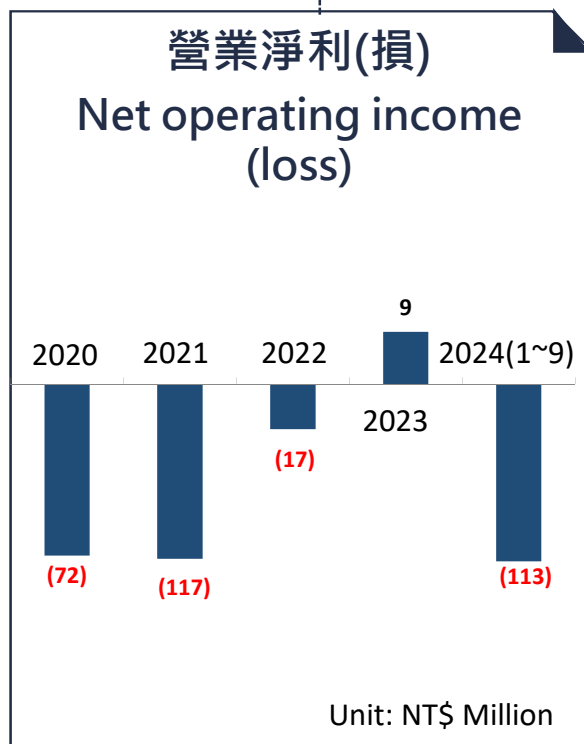
Unit: NT\$ Thousands

年度 Year	2020	2021	2022	2023	Sept. 30, 2024	
流動資產 Current assets	1,636,560	1,498,014	1,628,254	1,753,497	1,677,892	67.7%
不動產、廠房及設備 Property, Plant and Equipment	962,674	912,429	806,893	699,214	626,796	25.3%
其他資產 Other assets	131,977	124,710	137,201	133,808	171,503	6.9%
資產總額 Total assets	2,732,949	2,537,686	2,575,043	2,589,763	2,478,996	100%
流動負債 Current liabilities	198,077	164,505	164,709	205,411	94,282	3.8%
非流動負債 Non-current liabilities	333,697	315,434	290,223	258,352	201,637	8.1%
負債總額 Total liabilities	531,774	479,939	454,932	463,763	295,919	11.9%
保留盈餘 Retained earnings	744,949	615,047	613,952	634,370	632,382	25.5%
其他權益 Other equity interest	(97,040)	(110,566)	(47,107)	(62,205)	(6,824)	-0.3%
權益總額 Total equity	2,201,175	2,057,747	2,120,111	2,126,000	2,183,077	88.1%

# 損益表

Consolidated  
Condensed  
Statement of  
Comprehensive  
Income  
– Based on  
IFRS

## 2020 ~ 2024(Q1-Q3)



# 損益表

Consolidated  
Condensed  
Statement of  
Comprehensive Income  
– Based on  
IFRS

Unit: NT\$ Thousands

年度 Year	2020	2021	2022	2023	2024 (Q1-Q3)	
營業收入 Operating revenue	711,500	525,506	589,576	584,187	287,953	100%
營業毛利 Gross profit	173,578	113,967	197,558	183,047	25,153	8.7%
營業淨利(損) Net operating income (loss)	(72,303)	(117,127)	(17,035)	9,016	(112,501)	-39.1%
營業外收入及支出 Non-operating income and expenses	(20,577)	17,254	65,533	118,906	99,238	34.5%
稅前淨利(損) Income before tax	(92,880)	(99,873)	48,498	127,922	(13,263)	-4.6%
本期淨利(損) Net income (Loss)	(89,454)	(99,928)	43,865	98,350	(1,988)	-0.7%
本期其他綜合損益(稅後淨額) Other comprehensive income ( income after tax )	(22)	(13,526)	63,459	(15,098)	55,381	19.2%
本期綜合損益總額 Total comprehensive income	(89,476)	(113,454)	107,324	83,252	53,393	18.5%
每股盈餘 Earnings per share	(0.60)	(0.67)	0.29	0.66	(0.01)	-

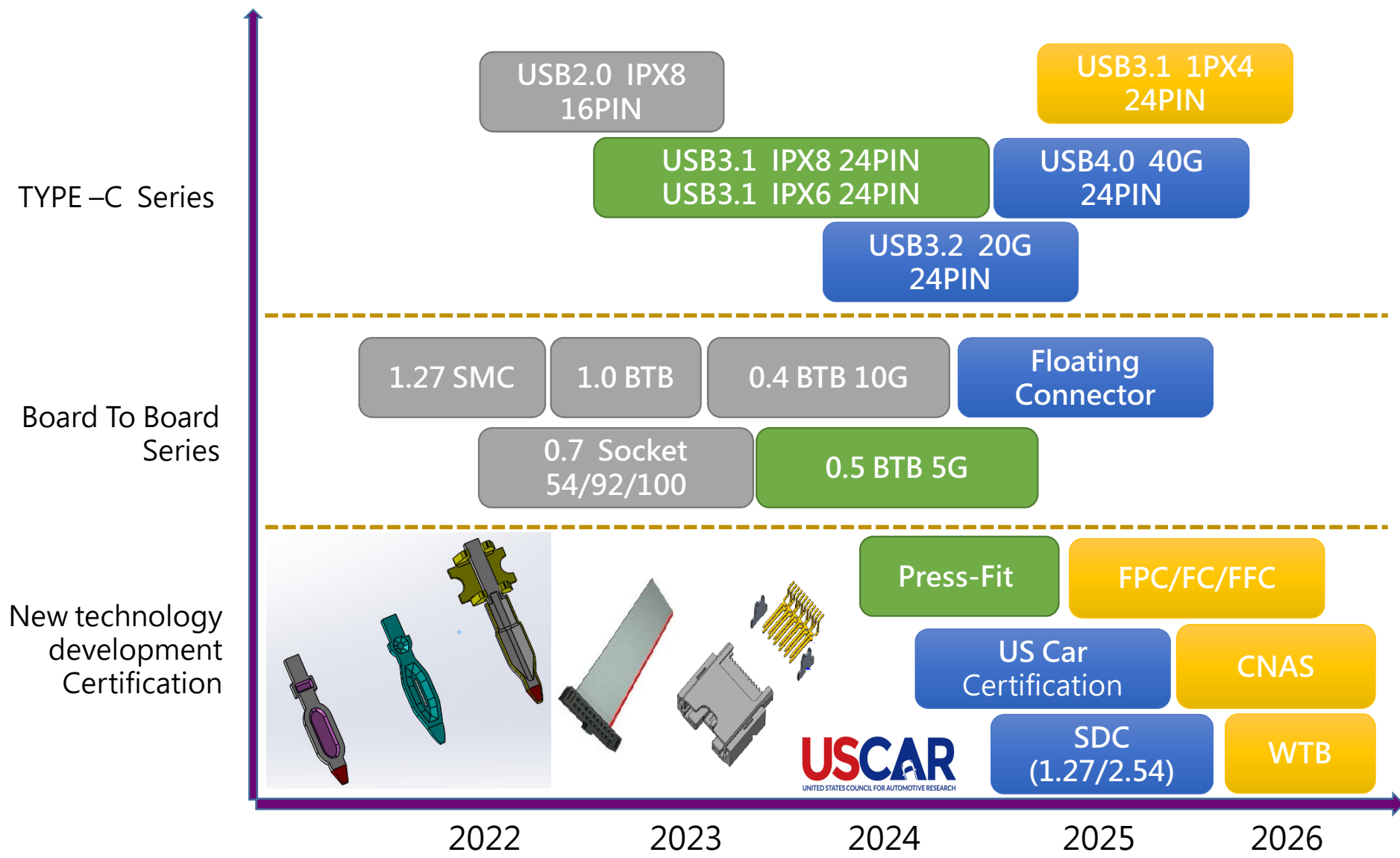
# 財務分析

Consolidated  
Financial  
Analysis –  
Based on IFRS

年度 Year	2020	2021	2022	2023	2024 (Q1-Q3)
負債占資產比率 Debt Ratio	18.36	17.73	15.92	14.89	11.94
流動比率 Current ratio	973.54	1,113.50	1,359.72	1,375.50	1,779.65
速動比率 Quick ratio	865.34	972.53	1,252.13	1,309.38	1,706.42
應收款項週轉率(次) Accounts receivable turnover (times)	2.74	3.04	3.04	3.10	2.79
存貨週轉率(次) Inventory turnover (times)	5.70	3.89	3.18	3.83	4.78
平均銷貨日數 Average days in sales	64.03	93.83	114.77	95.30	76.35
資產報酬率(%) Return on total assets	(3.01)	(3.78)	1.71	3.80	(0.07)
權益報酬率(%) Return on stockholders' equity	(3.86)	(4.62)	2.06	4.50	(0.09)
純益率(%) Profit ratio	(12.57)	(19.01)	7.44	16.84	(0.69)
每股盈餘 Earnings per share	(0.60)	(0.67)	0.29	0.66	(0.01)
現金流量比率(%) Cash flow ratio	44.94	6.34	61.50	166.28	69.28
現金流量允當比率(%) Cash flow adequacy ratio	95.26	77.15	35.98	69.08	97.84

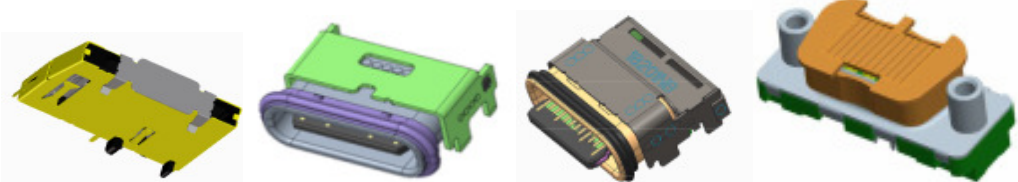
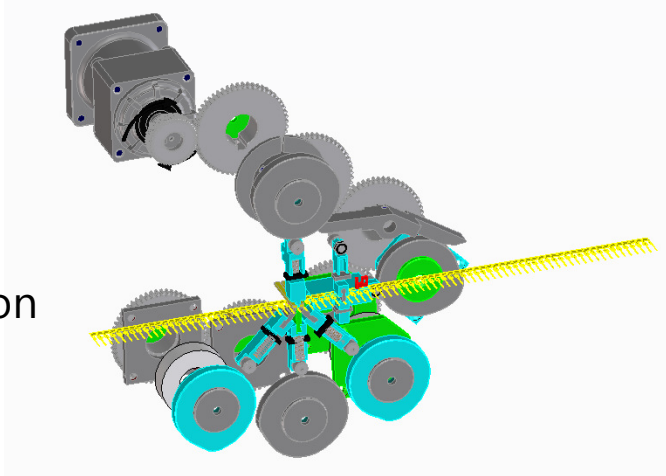
# 新品開發

New product development



# 實用新型專利技術

Utility  
Model  
Patent

<p>產品 Product</p>	<p>連接器相關產品，共12項專利。 Connector related products, a total of 12 patents.</p> 
<p>生產相關 Related of production</p>	<p>-沖模生產 Die production -塑模生產 Molding production -自動機生產 Automatic machine production</p> <p>共19項專利。 A total of 19 patents.</p> 



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# Thank you

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2024/12/10